

# Market Mood





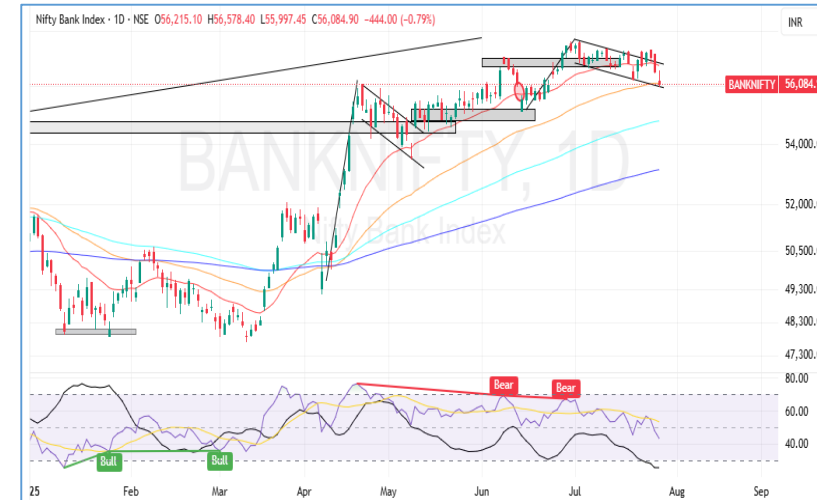
29th July 2025

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<b>LTP</b>	24680.90
<b>R1</b>	24800
<b>R2</b>	24900
<b>S1</b>	24500
<b>S2</b>	24300

- Nifty has witnessed three consecutive sessions of selling pressure and is now decisively testing the key support zone near the 100-day EMA placed at 24,578. The index closed at 24,680.90, slipping below the 50-day EMA (24,942), reflecting growing bearishness in the short term.
- The RSI has declined further to 36.92, indicating weakening momentum, while the ADX remains elevated, suggesting strength in the ongoing downtrend.
- Price action shows the index clinging to the last visible support cluster, and any breach below 24,550–24,500 could invite further downside. Until a strong reversal or sustained buying emerges, the bias remains weak.



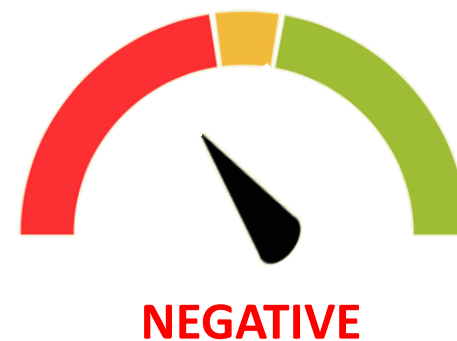
<b>LTP</b>	56084.90
<b>R1</b>	56500
<b>R2</b>	56800
<b>S1</b>	55750
<b>S2</b>	55200

- Bank Nifty closed the session on a weak note at 56,084.90, slipping below its 50-day EMA and nearing the lower trend line of the flag and pole pattern, which is acting as immediate support.
- On the technical front, RSI has dipped, suggesting loss of momentum. A breakdown below the current support zone could intensify selling pressure.
- Key support is placed at 55,750, followed by 55200 and further the 100-day EMA near 54,800. On the upside, resistance levels are seen around 56,500–56,800.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	44,880.63	43.07	0.10
	29 Jul, 2025   07:43 IST			
	<b>S&amp;P 500</b> <small>CFD</small>	6,389.77	1.13	0.02
	29 Jul, 2025   01:29 IST			
	<b>Nasdaq</b> <small>CFD</small>	21,178.58	70.27	0.33
	29 Jul, 2025   01:29 IST			
	<b>FTSE</b>	9,081.44	-38.87	-0.43
	28 Jul, 2025   20:59 IST			
	<b>CAC</b>	7,800.88	-33.70	-0.43
	28 Jul, 2025   20:59 IST			
	<b>DAX</b>	23,970.36	-247.14	-1.03
	28 Jul, 2025   20:59 IST			

## Sentiment Gauge

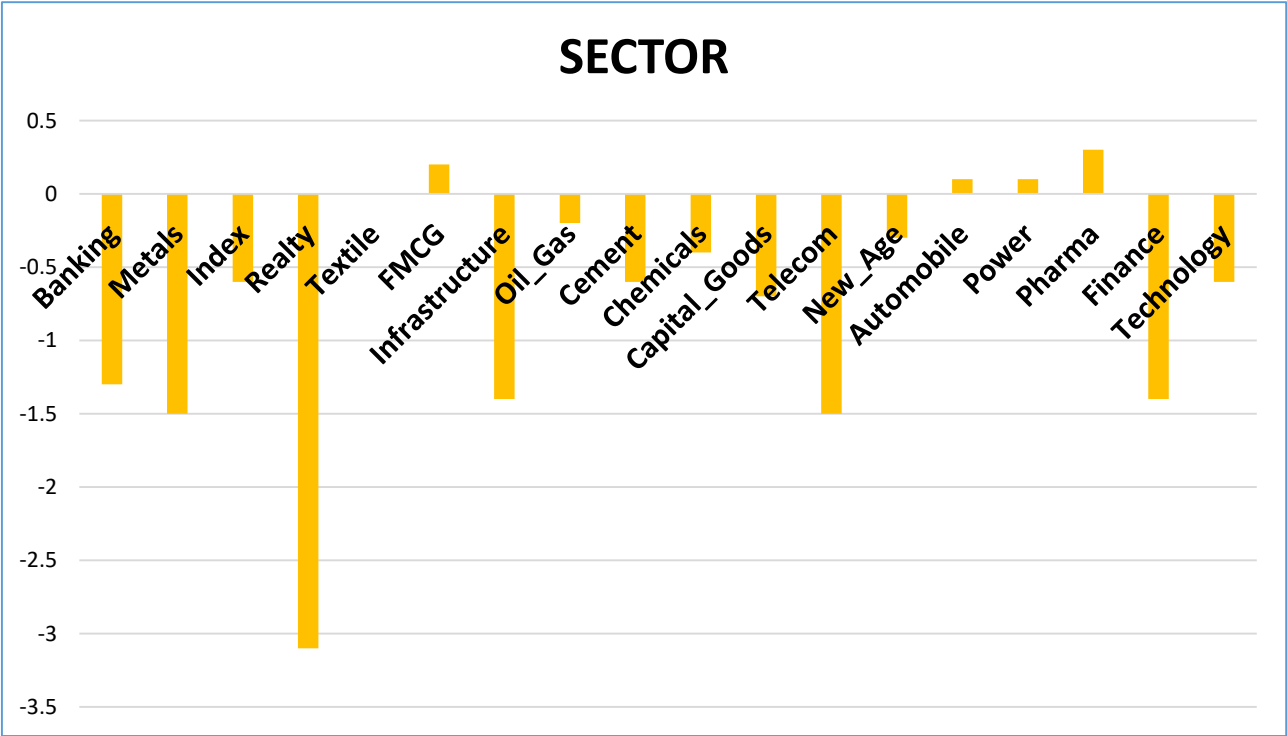
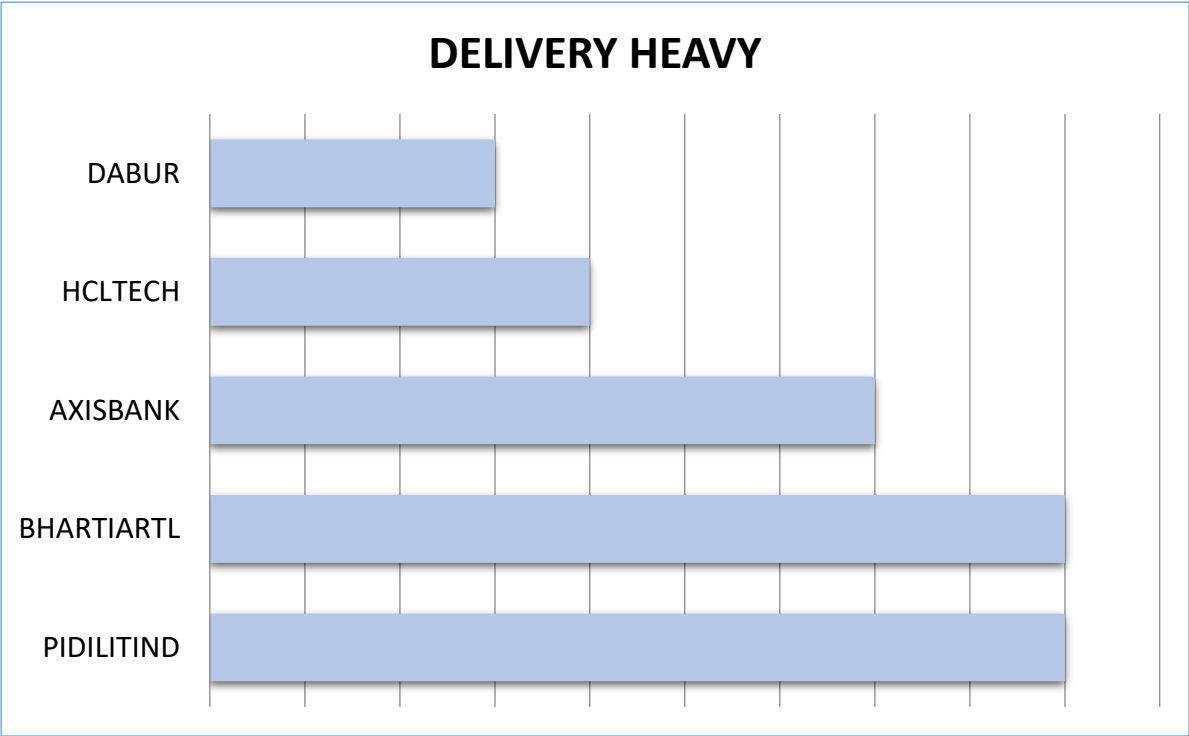
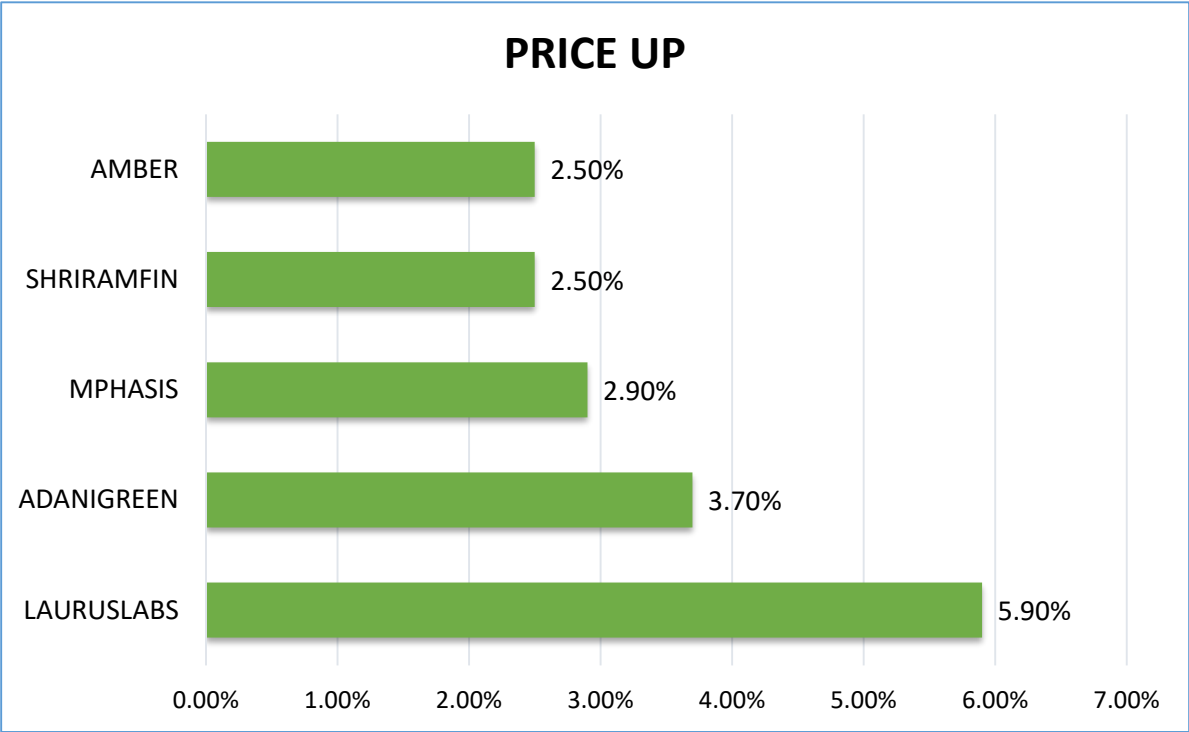


## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-6082.47	6764.55
<b>Adv/Dec</b>		
<b>Advance</b>	<b>Decline</b>	<b>A/D Ratio</b>
74	153	0.48

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Results Calendar

Date	RESULTS	Expected	Previous
29th July 25	NTPC	-	-
29th July 25	VARUN BEVERAGES	-	-
29th July 25	PIRAMAL ENTERPRISES	-	-

## CALL OF THE DAY

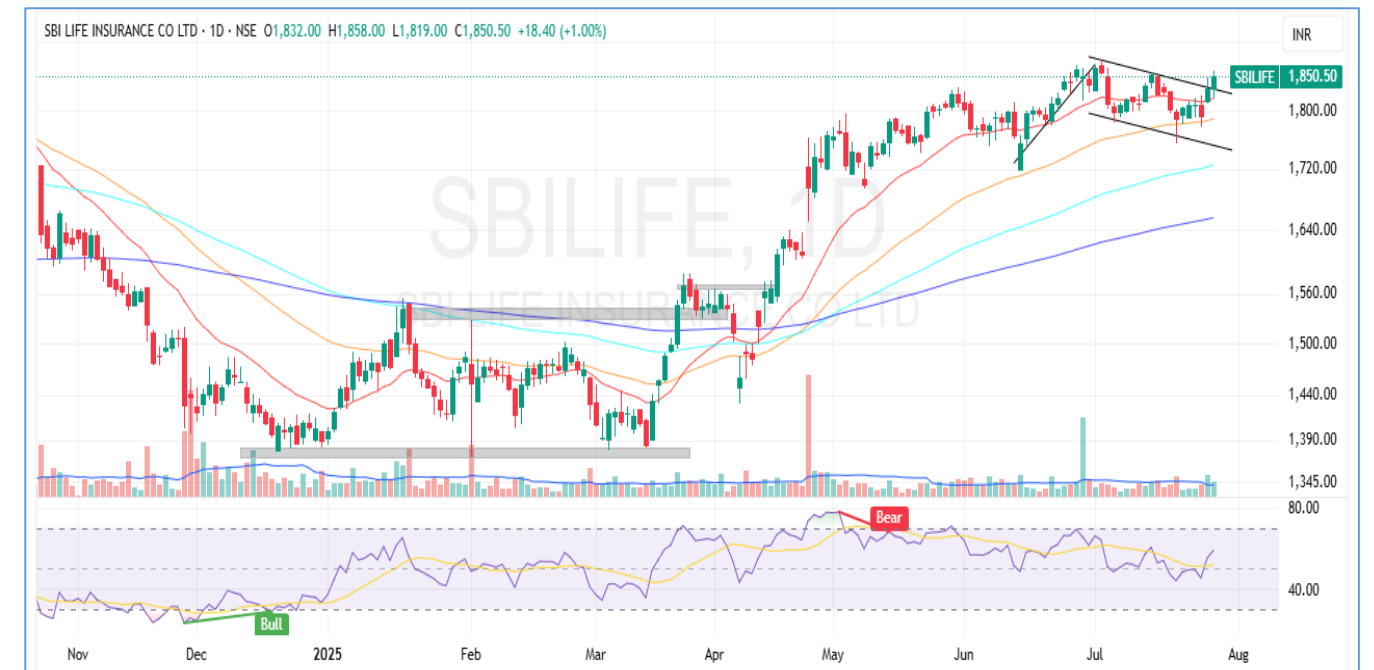


## AVANTIFEED (Intraday pick)

Sell Below :- 693 SL :- 703.40 Target:- 672.30

AVANTIFEED has witnessed a breakdown from a Flag & Pole chart pattern on the daily timeframe, accompanied by a strong bearish candlestick with volume above the 20-day average, indicating strong selling interest. The stock is trading firmly below its 20, 50, 100, and 200-day EMAs, highlighting the strength of the ongoing downtrend. Additionally, the Relative Strength Index (RSI) stands at 34.27 and is trending lower, reflecting strong bearish momentum and further downside potential in the near term.

## DELIVERY CALL



SBILIFE (Delivery pick)

Buy Range :- 1850 – 1855 SL:- 1796 (daily closing basis) Target :- 1963

SBILIFE has witnessed a breakout from a Flag & Pole chart pattern on the daily timeframe, accompanied by a strong bullish candlestick with volume above the 20-day average, indicating strong buying interest. The stock is trading firmly above its 20, 50, 100, and 200-day EMAs, highlighting the strength of the ongoing uptrend. Additionally, the Relative Strength Index (RSI) stands at 58.93 and is trending higher, reflecting strong bullish momentum and further upside potential in the near term.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
SHRIRAMFIN	632	16.15	2.62	651	669.5192	613.24	594.48
CIPLA	1,570.00	37.5	2.45	1,606	1642.985	1,533.51	1,497.02
HEROMOTOCO	4,292.00	61.3	1.45	4,358	4423.42	4,226.29	4,160.58
ASIANPAINT	2,359.50	23.3	1	2,389	2417.607	2,330.45	2,301.39
HINDUNILVR	2,439.00	23.6	0.98	2,465	2490.088	2,413.46	2,387.91
SBILIFE	1,848.10	16	0.87	1,873	1897.154	1,823.57	1,799.05
TATACONSUM	1,063.00	8.6	0.82	1,081	1098.349	1,045.33	1,027.65
ICICIBANK	1,488.00	10.9	0.74	1,501	1513.05	1,475.48	1,462.95
DRREDDY	1,287.00	9.1	0.71	1,298	1309.907	1,275.55	1,264.09
GRASIM	2,721.00	12.4	0.46	2,760	2799.223	2,681.89	2,642.78
JSWSTEEL	1,030.00	3.1	0.3	1,040	1050.86	1,019.57	1,009.14
HDFCBANK	2,009.90	5.3	0.26	2,024	2038.403	1,995.65	1,981.40
POWERGRID	292.55	0.45	0.15	295	298.303	289.67	286.80
ITC	409.8	0.4	0.1	411	413.1099	408.15	406.49
SUNPHARMA	1,699.20	0.2	0.01	1,709	1719.556	1,689.02	1,678.84
BAJAJ-AUTO	8,075.00	-0.5	-0.01	8,137	8199.002	8,013.00	7,951.00
INFY	1,514.90	-0.8	-0.05	1,540	1566.045	1,489.33	1,463.75
ULTRACEMCO	12,239.00	-11	-0.09	12,340	12440.24	12,138.38	12,037.76
NTPC	332.8	-0.4	-0.12	337	340.4652	328.97	325.13
HDFCLIFE	761.4	-0.95	-0.12	770	777.7257	753.24	745.07
ONGC	239.76	-0.53	-0.22	242	244.4847	237.40	235.04
RELIANCE	1,387.10	-4.6	-0.33	1,402	1416.055	1,372.62	1,358.15
TATAMOTORS	684.05	-3.35	-0.49	696	708.0162	672.07	660.08
BAJAJFINSV	1,975.90	-9.9	-0.5	2,009	2041.612	1,943.04	1,910.19



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
MARUTI	12,335.00	-69	-0.56	12,482	12628.17	12,188.41	12,041.83
LT	3,421.50	-21.4	-0.62	3,449	3477.39	3,393.56	3,365.61
COALINDIA	378	-2.8	-0.74	382	386.4626	373.77	369.54
TECHM	1,450.90	-11	-0.75	1,465	1478.795	1,436.95	1,423.01
TRENT	5,000.00	-43	-0.85	5,079	5158.03	4,920.98	4,841.97
ADANIENT	2,528.00	-22.1	-0.87	2,572	2616.691	2,483.65	2,439.31
EICHERMOT	5,380.00	-53	-0.98	5,445	5509.647	5,315.18	5,250.35
BEL	391	-4.2	-1.06	400	409.4966	381.75	372.50
HINDALCO	686	-7.45	-1.07	694	702.2404	677.88	669.76
AXISBANK	1,074.00	-12.1	-1.11	1,090	1105.689	1,058.16	1,042.31
M&M	3,210.00	-36.4	-1.12	3,249	3287.486	3,171.26	3,132.51
ETERNAL	307.05	-3.5	-1.13	311	314.1567	303.50	299.94
JIOFIN	307.5	-3.75	-1.2	313	318.9521	301.77	296.05
SBIN	796.55	-10	-1.24	805	813.91	787.87	779.19
TATASTEEL	159.34	-2.09	-1.29	161	163.4203	157.30	155.26
APOLLOHOSP	7,365.00	-103.5	-1.39	7,487	7609.334	7,242.83	7,120.67
ADANIPORTS	1,376.90	-19.4	-1.39	1,397	1416.565	1,357.07	1,337.24
HCLTECH	1,468.00	-22.1	-1.48	1,489	1510.349	1,446.83	1,425.65
WIPRO	250.2	-4	-1.57	256	262.6936	243.95	237.71
TCS	3,085.80	-50	-1.59	3,128	3169.365	3,044.02	3,002.23
NESTLEIND	2,237.00	-37.6	-1.65	2,286	2335.175	2,187.91	2,138.83
TITAN	3,385.00	-77.8	-2.25	3,444	3502.007	3,326.50	3,267.99
BHARTIARTL	1,889.90	-48	-2.48	1,926	1962.218	1,853.74	1,817.58
INDUSINDBK	799.6	-24.1	-2.93	821	841.8165	778.49	757.38
BAJFINANCE	881	-32.75	-3.58	906	931.2794	855.86	830.72
KOTAKBANK	1,968.70	-155.9	-7.34	2,071	2173.643	1,866.23	1,763.76

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**Technical Research Analyst**

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